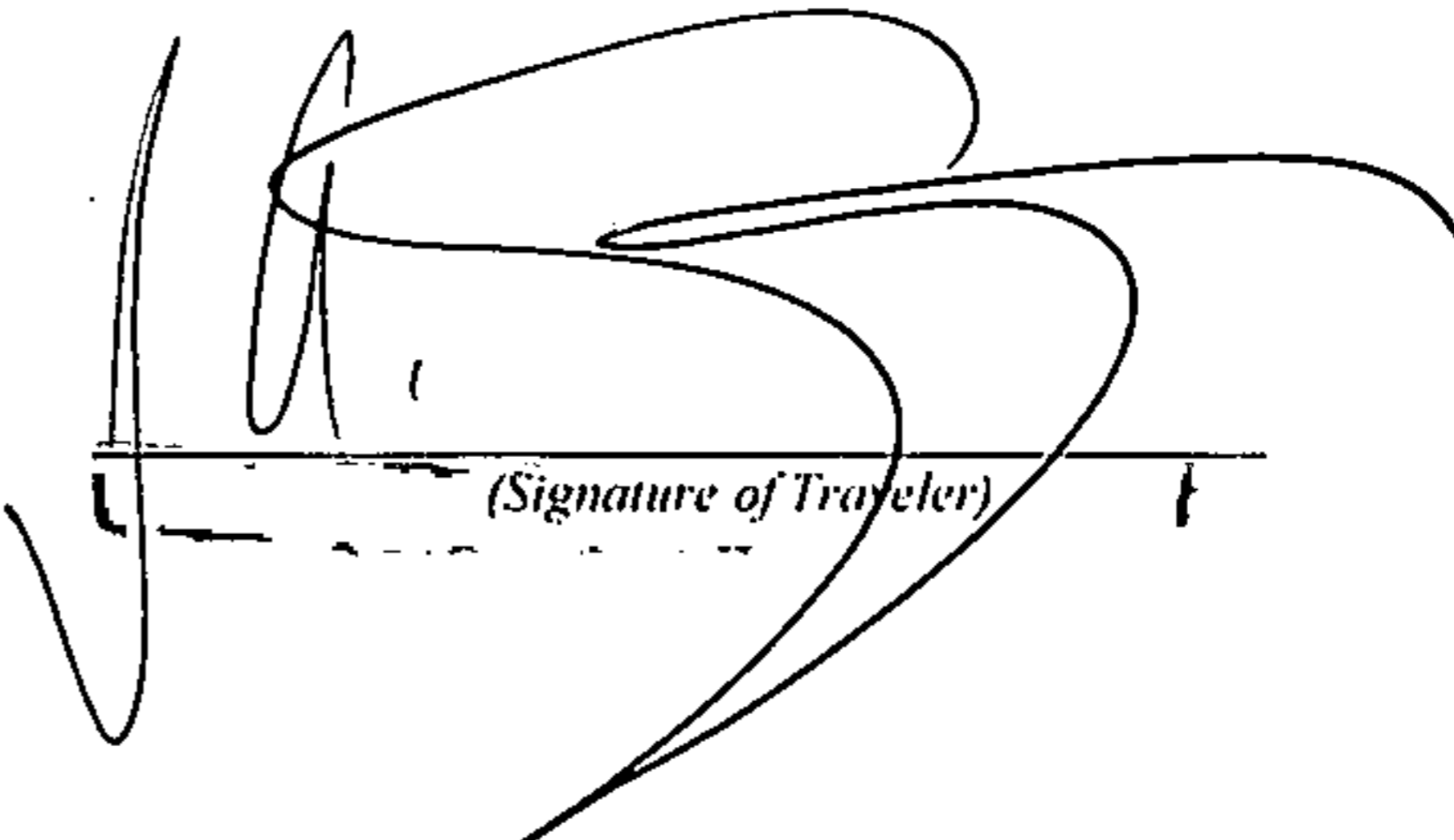


COVER SHEET FOR AMENDMENT OF  
POST-TRAVEL SUBMISSION

**SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING**

## Final itinerary

Purpose of Amendment (describe the reason for amending original submission):	Post-travel submission is
incomplete. Final expenses section of the RE-2 Form must be amended. Required documents	
were not submitted to the Office of Public Records.	

A large, stylized handwritten signature in black ink, written over a horizontal line. The signature is highly fluid and cursive, with long, sweeping strokes. The text "(Signature of Traveler)" is printed in a smaller, serif font directly beneath the signature line.

21 11 40 00 00 00 00 00 00 00 00

**EMPLOYEE PRE-TRAVEL AUTHORIZATION**

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at [ethics.senate.gov](http://ethics.senate.gov). Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: John Anthony (Tony) Coughlan

Employing Office/Committee: Senate Finance Committee

Private Sponsor(s) (list all): American Bar Association Tax Section and ABA Fund for Justice and Education

Travel date(s): September 30, 2016

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Boston, Massachusetts -- Westin Boston Waterfront

Explain how this trip is specifically connected to the traveler's official or representational duties:

I am tax counsel on the Senate Finance Committee majority staff. The chairman is very interested in proposing a bill on the topic of integrating the corporate and individual tax systems. I am heavily involved with this proposal, and will be speaking in Boston on this topic to the ABA.

Name of accompanying family member (if any): \_\_\_\_\_

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

September 14, 2016  
(Date)

[Signature]  
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Orrin G. Hatch hereby authorize J. Anthony Coughlan  
(Print Senator's Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

9/14/16  
(Date)

[Signature]  
(Signature of Supervising Senator/Officer)

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): American Bar Association
2. Description of the trip: Speak at ABA Tax Sections Continuing Legal Education conference: 2016 Joint Fall CLE Meeting
3. Dates of travel: September 30, 2016
4. Place of travel: Boston, MA
5. Name and title of Senate invitees: Tony Coughlin, Tax Counsel, Republican staff, Senate Finance Comm.
6. I *certify* that the trip fits one of the following categories:
  - ☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
  - OR -
  - ☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
  - AND -
  - ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
  - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
  - AND -
  - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☒ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

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11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The American Bar Association is the sole sponsor of this trip, having organized all aspects of it.

The Section of Taxation is the primary contact for the 2016 Joint Fall CLE Meeting.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The American Bar Association serves its members and the legal profession.

Continuing Legal Education is a primary way to promote the highest legal education, promote competence and ethical conduct in the legal profession.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

The American Bar Association sponsors one or two speakers from congress, often staff level, at each of the Section of Taxation entity Meetings (approx. Jan., May, Sept.).

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

**The American Bar Association, as part of its mission, sponsors continuing legal education events in all areas of law. The ABA also publishes books and other resources for lawyers.**

**16. Total Expenses for Each Participant:**

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate  <input type="checkbox"/> Actual Amounts	\$350	\$0 No overnight	\$100	\$0

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

**a) the trip involves an event that is arranged or organized without regard to congressional participation**

**18. Reason for selecting the location of the event or trip**

**Different cities are selected each year.**

**19. Name and location of hotel or other lodging facility:**

## Westin Boston Waterfront

20. Reason(s) for selecting hotel or other lodging facility:

**Host hotel for conference.**

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

No overnight during travel. Per diem for meals is \$69/day. Our meals are at \$69/day.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Tony Coughlin will travel via commercial air carrier on a coach class fare.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor:



Name and Title: Ty Hansen, Associate Director

Name of Organization: American Bar Association, Section of Taxation

Address: 1050 Connecticut Avenue, NW, Suite 400, Washington, DC 20036

Telephone Number: 202-662-8673

Fax Number: 202-662-8682

E-mail Address: Ty.Hansen@americanbar.org



**Friday, September 30**

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